

Information Disclosure Policy

KCG Corporation Public Company Limited

The disclosure of important information related to both financial and non-financial data shall be done accurately, completely, transparently, and in a timely manner via channels that are easily accessible, reliable, equitable, and beneficial and equitable to shareholders, investors, government agencies, and other stakeholders.

1. Principles and Reasons

KCG Corporation Public Company Limited ("Company") intends to seek approval for its initial public offering of shares and list the Company's securities on the Stock Exchange of Thailand. The Company is aware that accurate, complete, and timely disclosure of information is crucial for investors to evaluate their potential investments in the Company's securities.

2. Objectives

The Company established the information disclosure policy with the following objectives:

- 2.1 To establish a written policy to ensure that the directors, executives, and employees are aware of the intentions and framework of the information disclosure policy.
- 2.2 To promote and support the awareness among executives and employees regarding the importance and responsibility of working together within the information disclosure policy framework for the benefit of shareholders, investors, relevant agencies, and stakeholders.
- 2.3 To instill confidence in stakeholders that the Company is dedicated to conducting its business in accordance with the information disclosure policy and discloses information accurately, completely, transparently, and in a timely manner via channels that are easily accessible, reliable, and equitable.

3. Information Disclosure Policy

The Company has established significant principles and guidelines pertaining to the information disclosure policy as follows:

3.1 **Disclosure of Material Non-Public Information**

3.1.1 The Company shall carefully disclose accurate, complete information in a timely manner and in compliance with the laws and regulations of relevant agencies.

3.1.2 The Company shall ensure that shareholders and investors have easy access to sufficient information equally through the Company's website or any other appropriate channels, with due consideration on the appropriate timing of disclosure.

3.1.3 If the information cannot be disclosed within a certain time frame due to an unresolved issue or uncertainty, disclosure is restricted to those to whom disclosure is required. This is to prevent the exploitation of such information or improper disclosure.

3.2 Disclosure of Material Public Information

3.2.1 The disclosure of material public information shall be clear and complete to prevent confusion.

3.2.2 Any additional provision of the disclosed information shall be disclosed with clarity and coherence with the information that has already been disclosed to prevent any possible confusion.

3.3 Disclosure of Non-Material Information

The disclosure of non-material information shall be based on facts and shall not be intended to mislead. This includes the financial position, operating results, or price of securities, or in a manner that could cause other persons to understand the increase or decrease in the price of securities.

3.4 Disclosure of Forward-Looking Information

The disclosure of forward-looking information shall be made with caution and an explanation of the terms or assumptions used in the projections. The information shall be substantiated and validated before using in the analysis or projections.

4. Information Disclosure Efficiency Support

4.1 Procedures shall be established for the handling of rumors, leakage of information, and unintentional disclosure of information through clarification or denial of rumors or false facts relating to the Company, which may lead to misunderstanding, or which may have an impact on investments in the Company's securities.

4.2 Inappropriate disclosure of information shall be avoided such as releasing a public announcement without a factual basis, over-reporting or over-speculating, or disclosing information using language that may lead to public confusion.

4.3 The disclosure of information shall be in accordance with the law, criteria, standards, and practice guidelines of SET and/or relevant agencies. The accuracy and sufficiency of the information to be disclosed shall be validated prior to its release. Directors and employees shall be informed of the information disclosure policy of the Company.

4.4 The Chief Executive Officer or the person assigned by the Chief Executive Officer or the investor relations shall have the right to respond to inquiries and disclose material non-public information if possible.

4.5 Communication with external parties shall be done in an equal and timely manner, utilizing appropriate channels, while safeguarding confidential information that may have an impact

on securities prices. Furthermore, the Company shall have clear and consistent communication throughout the organization and promote mutual understanding.

5. Effective Communication Support

- 5.1 Important information that is to be disclosed to the public by the Company shall be verified and supervised by relevant responsible parties to ensure its accuracy, completeness, and timeliness to maximize the benefits for shareholders.
- 5.2 In the case where the Company receives feedback from external individuals, the Chief Executive Officer or persons assigned by the Chief Executive Officer or the investor relations may present such feedback to the Board. This feedback can be used as information for managing, and determining the Company's direction and its strategies to enhance operational efficiency.
- 5.3 Individuals responsible for disclosing information shall comply with the relevant notifications of the Securities and Exchange Commission, the Capital Market Supervisory Board, and the Stock Exchange of Thailand when carrying out responsibilities in accordance with this policy,
- 5.4 The investor relations shall refrain from providing advice on securities or evaluating the suitability of investing in the Company's securities.
- 5.5 The disclosure of important information or any other relevant information requires utmost precaution. The Company shall not disclose such important information prior to the disclosure date to the Stock Exchange of Thailand and the public.

6. Enforcement

This information disclosure policy shall take effect as of the date the Company's shares are registered as listed securities in the Stock Exchange of Thailand (SET).

This was announced on November 1, 2022.

Dr. Chaiwat Wibulsawat
Chairman of the Board
KCG Corporation Public Company Limited