

**Invitation to the 2024 Annual General Meeting of Shareholders
KCG Corporation Public Company Limited**

Wednesday 24th April 2024, at 10:00 a.m.

The Grand Ballroom

Avani Sukhumvit Bangkok Hotel

**2089 Sukhumvit Road, Phra Khanong Nuea Subdistrict,
Watthana District, Bangkok 10260 (BTS On Nut)**

Registration at 8:00 a.m.

(Meeting in Hybrid System)

19 March 2024

Subject Invitation to the 2024 Annual General Meeting of Shareholders
To Shareholders of KCG Corporation Public Company Limited

- Enclosed
- 1) Copy of the minutes of the annual general meeting of shareholders, Friday 7th April 2023 with document showing the resolution to certify the minutes of the said meeting from the shareholders who attended the meeting.
 - 2) Annual Report 2023 (Form 56-1 One Report) with statement of financial position and income statement for the fiscal year ending December 31, 2023 in QR Code
 - 3) Director's profiles for considering the appointment of directors in place of those who vacated the office by rotation
 - 4) Profile of nominated auditors for the year 2024
 - 5) Definitions and qualifications of independent directors/information on independent directors nominated for shareholders to appoint as proxies
 - 6) The Company's regulations on only parts related to the meeting
 - 7) Explanation on appointment of proxy, registration, documents for registration, vote casting and counting, and meeting process and the guidelines for attending the Annual General Meeting of Shareholders via Electronic Method (E-AGM)
 - 8) Three types of proxy forms (Form A, Form B, and Form C) in accordance with the Notification of Department of Business Development Re: Proxy Forms (No. 5) B.E. 2550 (2007) and amendments
 - 9) Notification of personal data protection for the Annual General Meeting of shareholders
 - 10) Question form for the 2024 Annual General Meeting of Shareholders
 - 11) Form to request annual report for 2023 (56-1 One Report Request Form)
 - 12) Map of meeting venue

The Board of Directors' Meeting of KCG Corporation Public Company Limited No. 2/2024 on Tuesday, February 27, 2024 resolved to call the 2024 Annual General Meeting of Shareholders on Wednesday, April 24, 2024 at 10:00 a.m. at Avani Sukhumvit Hotel, Bangkok. The meeting will be held in a hybrid system to consider various matters according to the agendas as follows:

Agenda 1 To acknowledge the minutes of the General Meeting of Shareholder for the year 2023 which held on April 7, 2023

Purpose and rationale

According to the 2023 Annual General Meeting held on Friday, April 7, 2023, the minutes of the meeting were prepared and sent to all shareholders, together with this invitation letter to the shareholders' meeting, as details appeared in Attachment 1.

Board of Directors' opinions

The Board of Directors had opinions that the minutes of the 2023 Annual General Meeting on Friday, April 7, 2023, was approved by shareholders who attended the 2023 Annual General Meeting on Friday, April 7, 2023, document showing the resolution to certify the minutes of the said meeting from the shareholders who attended the meeting, as details appeared in Attachment 1, and it correctly and completely recorded. Therefore, it was deemed appropriate to propose to the shareholders' meeting for consideration and acknowledgement of the minutes of the said meeting.

Vote casting

There was no vote casting on this agenda because it was only for acknowledgment.

Agenda 2 To acknowledge the Company's operations for the year 2023

Purpose and rationale

According to the Company's Articles of Association, Article 37 and Article 41, for a report on its operating results in the past year (2023), the Company has summarized previous operating results and important changes in the 2023 Annual Report (Form 56-1 One Report) and sent to all shareholders, together with this invitation letter to the shareholders' meeting in form of QR Code, as details appeared in Attachment 2.

The Board of Directors' opinions

To comply with the Company's regulations, the Board of Directors had opinions that it was deemed appropriate to report the Company's operating results for the year 2023 to the shareholders' meeting for acknowledgment.

Vote casting

There was no vote casting on this agenda because it was only for acknowledgment.

Agenda 3 To consider and approve the statement of financial position and income statement for the fiscal year ending on December 31, 2023

Purpose and rationale

To comply with Section 112 of the Public Limited Companies Act B.E. 2535 (1992) (including the amended version) and the Company's Articles of Association, Article 37 and Article 40, it is stipulated that the Company must prepare a balance sheet, as well as profit and loss account, at the end of the Company's fiscal year to present to shareholders at the annual general meeting for consideration and approval.

Board of Directors' opinions

The Board deemed it appropriate to propose to the shareholders' meeting for consideration and approval of the statement of financial position and income statement for the fiscal year ending on December 31, 2023, which have been audited and certified by Miss Orawan Techawatanasirikul, Certified Public Accountant, registration number 4807 from EY Office Company Limited, a certified public accountant, as well as considered by the Audit Committee, with significant items summarized as follows:

Unit: Baht

Items	Consolidated financial statements as of December 31		
	2023 (THB)	2022 (THB)	Change (%)
Total assets	5,872,011,236	5,539,601,093	6.00
Total liabilities	3,178,107,199	4,356,077,612	(27.04)
Total Shareholder's equity	2,693,904,037	1,183,523,481	127.62
Total revenues	7,204,697,021	6,232,676,505	15.60
Net profit	305,902,096	241,059,338	26.90
Earnings per share	0.67	0.62	8.06

Details appeared in the 2023 Annual Report (Form 56-1 One Report) in QR Code which have been sent to all shareholders, together with this invitation letter to shareholders' meeting as in Attachment 2.

Vote casting

This agenda must be approved by a resolution, **with a majority vote** of shareholders who attended and voted at the meeting.

Agenda 4 **To consider and approve the allocation of profits as a legal reserve, payment of dividends from the year 2023 operating results, and acknowledgement of the interim dividend payment**

Purpose and rationale

According to the Public Limited Companies Act B.E. 2535 (1992) (including the amended version), Section 115 and Section 116, the Company's Articles of Association, Article 45 and Article 46, and the Company's dividend payment policy, the Company has established criteria for dividend payment to shareholders as follows:

1. The Company's operating results are profitable.
2. The Company has no remaining accumulated losses.
3. The Company has sufficient cash flow for dividend payment.
4. The Company has a policy of paying dividends to shareholders of not less than 40% of the net profit according to the separate financial statements after deducting corporate income tax and all types of reserves as required by the laws and the Company each year.
5. The Company considers paying dividends based on various factors mainly for the benefit of shareholders, such as economic situation, operating results, and financial status, cash flow, reserve money for future investment and loan repayment or working capital within the Company according to the terms and conditions as specified in the loan contract.

According to the Public Limited Companies Act B.E. 2535 (including amendments) and according to Article 46 of the Company's Article of Association, the Company is required to set aside a portion of the annual net profit as a reserve fund of not less than five percent of the annual net profit deducted by the accumulated losses brought forward (if any) until this reserve fund is not less than ten percent of the registered capital, and prohibits Company from distributing dividends from any type of money other than profits. In the event that the Company still has accumulated losses, it is prohibited to distribute dividends. The Company has a registered capital of 560,000,000 baht, a legal reserve of 51,500,000 baht, and a remaining reserve fund that must be allocated another 4,500,000 baht to reach the minimum reserve of 10 percent of the registered capital according to the regulations. The amount required by law is a total of 56,000,000 baht.

According to Article 45 of the Company's Articles of Association, dividend payment must be made within one (1) month from the date of the shareholder meeting. This must be notified in writing to shareholders and the notice of dividend payment must be advertised in a newspaper. For a period of not less than three (3) consecutive days.

During 2023, there was no approval of interim dividend payment.

The Board of Directors' opinions

The Board of Directors had opinions that it was appropriate to propose to the general meeting of shareholders for consideration and approval of the allocation of profits as a legal reserve, payment of dividends from the 2023 operating results, and acknowledgement of the interim dividend payment as follows:

1. For the year 2023, the Company has a net profit according to the Company's separate financial statements of 305,663,244 baht. Therefore, it is considered appropriate for the general meeting of shareholders to consider approving the

allocation of net profits as a legal reserve in the amount of 4,500,000 baht, for a total legal reserve of 56,000,000 baht, which will reach ten percent of the registered capital in Attachment 2.

2. No interim dividend payment in 2023 was acknowledged.
3. Payment of dividends was approved in the amount of 163,500,000 baht at the rate of 0.30 baht per share, which deemed as appropriate according to the Company's dividend payment policy. The record date for shareholders those eligible to receive dividends was set on Friday, May 3, 2024. The dividend payment was scheduled for Tuesday, May 21, 2024.

Details of profit allocation as legal reserve and dividend payment from operating results for the year 2023 when compared with dividend payment from operating results for the year 2022 were summarized as follows:

Item	Year 2023	Year 2022
Net profit (baht)	305,663,244	249,264,211
Number of paid-up shares (shares)	545,000,000	390,000,000
Dividend paid (Baht per share)	0.30	0.32
Total dividends paid (Baht)	163,500,000	124,800,000
Dividend paid to net profit ratio (percent)	53	50

However, the right to receive such dividends remains uncertain since it must wait for approval from the 2024 Annual General Meeting of Shareholders.

Vote casting

This agenda must be approved by a resolution, **with a majority vote** of shareholders who attended and vote at the meeting.

Agenda 5 To consider and approve the appointment of directors in place of those who vacated by rotation

Purpose and rationale

According to the Public Limited Companies Act B.E. 2535 (1992) (including the amended version), Section 70 and Section 71, as well as the Company's Articles of Association, Article 17, it is stipulated that at every annual general meeting of shareholders, three (1/3) of the number of directors at that period of time shall vacate the office. If the number cannot be divided exactly into three parts, the number of directors closest to one-third (1/3) must be vacated the office in the first and second years after the Company's registration by casting lots. For subsequent years, the directors who have been in office for the longest period will vacate the office. Those who have vacated the office may be elected for the positions again.

At this 2024 Annual General Meeting of Shareholders, there were 4 directors who vacated the office by casting lots as follows:

- 1) Miss Nangnoi Charoenthaveesub Independent Director
- 2) Mr. Poonsawat Phoapapat Independent Director
- 3) Mr. Chaiyanandh Lapitananuvat Director
- 4) Mr. Damrong Vipawatanakul Director

Information on directors' profiles for considering the appointment of directors to replace those vacated the office has been sent to all shareholders, together with this invitation letter to the shareholders' meeting as details in Attachment 3.

The Company has given shareholders the opportunity to nominate individuals to appoint directors in advance. Nominations will be made from 1 November 2023 to 1 February 2024 according to the criteria set by the company and announced on the Company's website; www.kcgcorporation.com and there was no shareholder proposing a list of persons to be considered.

The Nomination and Remuneration Committee's opinions

The Nomination and Remuneration Committee's opinions has considered, screened, and managed the nomination process according to the criteria for nominating the Company's directors. By considering and screening to nominate qualified persons to serve as the Company's directors based on qualifications in accordance with relevant requirement, knowledge, abilities, experience, skills, expertise of the directors, and structure of the Board of Directors to be in compliance with the Company's business strategy and Company's business, in line with the performance as the Company's directors in the past, there were 4 directors who vacated the office, as the name listed above, and fully qualified according to the criteria and process for nominating directors set forth by the Company and in accordance with Public Company Limited Act B.E. 2535 (1992) and related notifications of the Capital Market Supervisory Board, along with no prohibited characteristics as specified by relevant laws, it was therefore deemed appropriate to propose to the shareholders' meeting for consideration and approval of the appointment of the said 4 directors to return to serve as the Company's directors for another term.

The Board of Directors' opinions

The Board of Directors Committee, not including interested directors, had considered and filtered with care and caution to propose to the 2024 Annual General Meeting of Shareholders for consideration there were 4 directors who vacated the office by casting lots as follows:

- 1) Miss Nangnoi Charoenthavesub to be re-elected as Independent Director
- 2) Mr. Poonsawat Phoaprat to be re-elected as Independent Director
- 3) Mr. Chaiyanandh Lapitananuvat to be re-elected as Director
- 4) Mr. Damrong Vipawatanakul to be re-elected as Director

According to the proposal of the Nomination and Remuneration Committee by the first director, Miss Nangnoi Charoenthavesub and the second director, Mr. Poonsawat Phoaprat, are independent directors whose terms must expire. The Board of Directors had considered and is of the opinion that Miss Nangnoi Charoenthavesub and Mr. Poonsawat Phoaprat are independent directors who have qualifications in accordance with the law regarding the requirements regarding independent directors and are independent directors according to the Company's definition of independent directors.

Vote casting

In this agenda, each individual nominated to hold the position of director and due to vacate the office must pass an approval resolution, **with a majority vote** of shareholders who attended and voted at the meeting.

Agenda 6 To consider and approve the determination of directors' remuneration for the year 2024

Purpose and rationale

According to the Public Limited Companies Act B.E. 2535 (1992) (including the amended version), Section 90, and the Company's Articles of Association, Article 22., the Company's directors are entitled to receive the director's remuneration from the Company in the form of money reward, meeting allowances, gratuities, bonuses, or other types of benefits as the shareholders' meeting will consider and vote. The directors' remuneration may be set at a fixed amount or according to specific criteria, which will be determined from time to time or effective onwards until the shareholders' meeting resolves to change. Moreover, the Company's directors have the right to receive various allowances and benefits in appliance with the Company's regulations.

The Nomination and Remuneration Committee's opinions

The Nomination and Remuneration Committee has considered and determined the remuneration of directors for the months from January to December 2024, to present to the Board of Directors' meeting which reviewed and compared the reference from 2023 Company's performance, economic situation, the remuneration of other companies in the same industry group with the value of income and securities similar to that of the Company based on the duties and responsibilities of the Board of Directors and each sub-committee, so that their remuneration reflects their performance and supports the principles of good corporate governance in a bid to encourage directors to attend the Board of Directors and Sub-committees' meetings, it was thus deemed appropriate to propose to the shareholders' meeting to approve the determination of remuneration for the Board of Directors and sub-committees of all combined faculties from January to December 2024. as follows:

1. Monthly remuneration and meeting allowance

Details of remuneration	Monthly remuneration (Baht per month)	Meeting allowance (Baht per time)
1. The Board of Directors		
The Company's Chairman	100,000	60,000
The Company's Vice Chairman	60,000	40,000
Directors	40,000	30,000
2. The Audit Committee		
Chairman	-	40,000
Member of the Committee	-	30,000
3. The Nomination and Remuneration Committee		
Chairman	-	30,000
Member of the Committee	-	20,000
4. The Corporate Governance and Sustainable Development Committee		
Chairman	-	30,000
Member of the Committee	-	20,000
5. The Executive Committee		
Chairman	-	40,000
Member of the Committee	-	30,000
6. The Information Technology Committee		
Chairman	-	30,000
Member of the Committee	-	20,000

- Remark
1. Meeting allowances will be paid only to directors who attend the meeting.
 2. In case that there are more than 1 meeting of the Board of Directors and/or sub-committees within the same month
 3. the meeting allowances will be paid for only one meeting. The directors' remuneration, both monthly remuneration and meeting allowance, and annual will be paid only to non-executive directors.

In this regard the total amount of monthly remuneration and meeting allowance shall not exceeding 13,660,000 million baht, which is the same rate as year 2023.

2. Annual gratuity of the 2023 operating results

Annual gratuity will be paid from the 2023 operating results in an amount not exceeding 3,000,000 baht, which is the same rate as year 2023 by assigning the Nomination and Remuneration Committee to consider allocating the annual gratuity to each director as appropriate within the approved amount. It will be allocated to each director according to the length of their tenure.

3. Other benefits

-None-

The Board of Directors' opinions

The Board deems it appropriate to have the 2024 Annual General Meeting of Shareholders consider and approve the remuneration of directors for the year 2024 and Annual gratuity of the 2023 operating results according to the proposal of the Nomination and Remuneration Committee not exceeding 16,660,000 baht which was the same as year 2023.

Details	Year 2024 Proposed year (THB)	Compare with Year 2023 (THB)
1. Monthly remuneration and meeting allowance		
1.1. Monthly remuneration for Board of Directors (THB/person/month)		
The Company's Chairman	100,000	100,000
The Company's Vice Chairman	60,000	60,000
Member of the Board of Director	40,000	40,000
1.2 Meeting allowance (THB/person/time)		
The Company's Chairman	60,000	60,000
The Company's Vice Chairman	40,000	40,000
Member of the Board of Directors	30,000	30,000
1.3 Meeting allowance for 5 Sub Committees (THB/person/time)		
Executive Committee/Audit Committee		
Chairman	40,000	40,000
Member of the Committee	30,000	30,000
Corporate Governance and Sustainable Development Committee		
Nomination and Remuneration Committee		
Information and Technology Committee		
Chairman	30,000	30,000
Member of the Committee	20,000	20,000
2. Annual gratuity of the 2023 operating results	Not exceeding 3,000,000	Not exceeding 3,000,000
3. Other benefits	None	None

Vote casting

This agenda must be approved by a resolution, with a vote of **not less than two-thirds (2/3)** of the total number of voting by shareholders who attended the meeting.

Agenda 7 **To consider and approve the appointment of auditors and determine the auditor's remuneration for the year 2024**

Purpose and rationale

According to the Public Limited Companies Act B.E. 2535 (1992) (including the amended version), Section 120, and the Company's Articles of Association, Article 37, it is stipulated that the annual general meeting of shareholders appoints an auditor and determine the Company's audit fees every year. The details of auditor and the auditor's remuneration for the year 2024 has been sent to all shareholders, together with this invitation letter to the shareholders' meeting as in Attachment 4.

The Audit Committee's opinion

The Audit Committee considered and presented to the Company's Board of Directors according to the independence, suitability, and reasonableness of auditor's remuneration, as well as qualifications as required by the laws, including previous results of performance. Therefore, it was deemed appropriate to propose the general meeting of shareholders to consider and approve the appointment of an auditor from EY Office Company Limited ("EY") as the Company's auditor for the fiscal year ending on December 31, 2024. It is stipulated for any one of the auditors listed as below to review, inspect, and provide opinions on the Company's financial statements.

1. Miss. Orawan Techawatanasirikul Certified Auditor Registration no. 4807
Number of years as an auditor for the Company : 1 year
2. Mrs. Kingkarn Asawarangsarit Certified Auditor Registration no. 4496
Number of years as an auditor for the Company : 0 year
3. Miss Rosaporn Dechaakhom Certified Auditor Registration no. 5659
Number of years as an auditor for the Company : 0 year
4. Miss Wilaiporn Chaowiwatkul Certified Auditor Registration no. 9309
Number of years as an auditor for the Company : 0 year
5. Miss Naraya Srisuk Certified Auditor Registration no. 9188
Number of years as an auditor for the Company : 0 year

In the event that the auditors mentioned above are unable to perform their duties, "EY" will arrange for other certified auditors of "EY" to perform auditing and provide opinions regarding the Company's financial statements on behalf of those auditors. Also, it was deemed appropriate to propose to the 2024 Annual General Meeting of Shareholders to consider and approve the auditor's remuneration for the year 2024 of the Company in the amount of 2,050,000 baht. There is no change from the auditor's remuneration for 2023.

Auditor's remuneration for the Company (Year)	2024	2023
Audit Fee (THB)	2,050,000	2,050,000
Non-Audit Fee (THB)	None	None

Indoguna (Thailand) Co., Ltd., a subsidiary of the Company, uses EY Office Co., Ltd., which is the same auditing firm, with EY Office Co., Ltd. calculating the auditor's remuneration for the year 2024 at the rate of 340,000 baht, which is same rate as in 2023.

Auditor's remuneration for a subsidiary of the Company (Year)	2024	2023
Audit Fee (THB)	340,000	340,000
Non-Audit Fee (THB)	None	None

EY Office Company Limited and the auditors on the proposed list have no relationship and/or interest between the Company/Subsidiaries/Executives/Major shareholders or those related to those individuals in a manner that will affect the independent performance of duties in all means.

Details of the auditors and the auditors' remuneration for the year 2024 have been sent to all shareholders, together with this invitation letter to shareholders' meeting as in Attachment 4.

The Board of Directors' opinions

The Board deems it appropriate to have the 2024 Annual General Meeting of Shareholders consider and approve the appointment of auditors and determine the auditor's remuneration for the year 2024 according to the proposal of the Audit Committee and , the Board of Directors and the Audit Committee, they will ensure that the said auditors are able to prepare the financial statements of the Company and its subsidiaries in a timely manner.

Vote casting

This agenda must be approved by a resolution, **with a majority vote** of shareholders who attended and voted at the meeting.

Agenda 8 To Consider and approve the reduction of the Company's registered capital by writing off registered shares that are not sold

Purpose and rationale

According to the Extraordinary General Meeting of Shareholders No. 1/2022 of the Company on December 7, 2022, the Company has registered an increase in capital to support the initial public offering (IPO) by another 170,000,000 baht from the original registered capital of 390,000,000 baht as the registered capital of 560,000,000.00 baht (five hundred and sixty million baht only) by issuing additional common shares in the amount of 170,000,000 baht, with a par value of 1 baht. Also, the Company has resolved to approve the allocation of such shares to be offered for sale to the general public, including but not limited to directors, executives, employees of the company and subsidiaries, individual in relationship, benefactors of the company and its subsidiaries.

The Company would like to inform that on July 26, 2023 it has allocated 155,000,000 additional common shares with a par value of 1 baht per share to be offered for sale to the general public. This included but not limited to directors, executives, and employees of the Company and subsidiaries, individual in relationship, benefactors of the company and its subsidiaries. Also, the company have registered an increase in the paid-up capital by another 155,000,000 baht, making the total paid-up capital after such registration in the amount of 545,000,000 baht. However, the Company still has 15,000,000 additional common shares that have not been allocated, with a par value of 1 baht per share. The Company would like to reduce the registered capital by removing 15,000,000 additional

common shares which have not been allocated, so that the Company has registered capital equal to the paid-up capital.

The Board of Directors' opinions

The Board of Directors had opinions that it was appropriate to propose to the general meeting of shareholders to consider and approve the reduction of the Company's registered capital by writing off registered shares that are not sold from the original registered capital of 560,000,000 baht (five hundred and sixty million baht only) to a new registered capital of 545,000,000 baht (five hundred forty-five million baht only) by removing 15,000,000 shares, which have not been allocated shares, so that the Company has registered capital equal to the paid-up capital.

Vote casting

This agenda must be approved by a resolution, with a vote of **not less than three-quarters (3/4)** of the total number of voting by shareholders who attended and voted at the meeting.

Agenda 9 To Consider and approve the amendment to the Company's Memorandum of Association, Section 4 (regarding registered capital), to be consistent with the reduction of the Company's registered capital

Purpose and rationale

To be consistent with the capital reduction in Agenda 8 and to comply with the laws, the Company must make the amendment to the Company's memorandum of association, Section 4 (registered capital), to be in line with the reduction of the company's registered capital as follows:

Section 4. Registered capital	545,000,000 baht	(Five hundred and forty-five million baht)
Divided into	545,000,000 shares	(Five hundred and forty-five million shares)
Par value	1.00 baht	(one baht)
Divided into		
Common shares	545,000,000 shares	(Five hundred and forty-five million shares)
Preferred shares	- shares	

The Board of Directors' opinions

The Board of Directors had opinions that it was appropriate to propose to the general meeting of shareholders to consider and approve the amendment to the Company's Memorandum of Association, Section 4 (Regarding registered capital), to be consistent with the reduction of registered capital of the Company. Also, it was deemed appropriate to propose to the meeting of shareholders to assign the directors authorized to sign in binding the Company, or individuals assigned by the directors authorized to sign in binding the Company as being authorized to sign on the request or any documents related to the registration of amendments to the Company's Memorandum of Association and apply for registration for the amendment of the Company's Memorandum of Association to the Department of Business Development, Ministry of Commerce, together with making amendments or changes to any requests or contents in such documents related to the registration of amendments to the Company's Memorandum of Association which must be submitted to the Department of Business Development, Ministry of Commerce, including the power to take any actions as necessary and related to such operations as deemed appropriate according to the laws, regulations, and interpretations of relevant government agencies, as well as instructions or orders of the registrar or official.

Vote casting

This agenda must be approved by a resolution, with a vote of **not less than three-quarters (3/4)** of the total number of voting by the shareholders who attended and had the right to vote.

Agenda 10 Others (if any)**The Board of Directors' opinions**

The Board of Directors had opinions that there should be an opportunity for shareholders to ask questions and the Board of Directors to answer shareholders' questions (if any).

The Company has published the invitation letter to the shareholders' meeting, along with the meeting documents on the Company's website: www.kcgcorporation.com on Tuesday, March 19, 2024, in this regards the Record Date to identify the shareholders who are entitled to attend the Annual General Meeting for the year 2024 will be on Wednesday, March 13, 2024.

For shareholders who wish to appoint a proxy to an independent director of the company can give a proxy to the Company's independent director as shown in the list of names and details in Attachment 5.

The Company will conduct the meeting according to the company regulations, details in Attachment 6.

As the Company organizes a hybrid meeting in order to preserve the rights of shareholders and for convenience and speed, we ask that shareholders please study the method for appointing a proxy, how to register documents for registration voting, vote counting methods and meeting procedures, details as per Attachment 7.

In the case of proxy please follow the regulations for attending the general meeting of shareholders and use 3 proxy forms (Form A, Form B, and Form C) as attached to Attachment 8.

In order for shareholders to get the most benefit from the meeting and to preserve the rights of shareholders. Including being able to conduct meetings as concisely as possible, and according to the meeting agenda that has been legally established. The meeting will accept your written questions. You may submit them in advance of the meeting date. The question form for the 2024 Annual General Meeting of Shareholders appears in Attachment 10 by filling in the details and sending it back to the company via email : companysecretary@kcgcorporation.com or Tel. number 02 332 8040-9 ext. 1608 or give it to the Company's officials on the day of the shareholder meeting by asking shareholders to specify their first name, last name, or the name of the legal entity that is a shareholder, the Company will collect questions for further clarification.

For shareholders who wish to request the 2023 annual report (Form 56-1 One Report Request Form), please fill out the form to request the 2023 annual report (Form 56-1 One Report), details as per the Attachment 11 and send the said form to the Company, via email : companysecretary@kcgcorporation.com or call 02-332-8040-9 ext. 1608.

Shareholders can send documents to attend the meeting or register in advance to the Company from Wednesday 10 April 2024 to Monday 22 April 2024.

The Company would like to invite all shareholders to attend the meeting in unison on the date, time and place as mentioned above. If there are any changes, the Company will inform shareholders via the Company's website. www.kcgcorporation.com

Yours Sincerely,

-signature-

(Mr. Pumin Dhiranusornkit)

Company Secretary

KCG Corporation Public Company Limited